UPDATE ATTORNEY INFORMATION Notification Forms and User Accounts 3-15-19

1. ATTORNEY ELECTRONIC NOTIFICATION FORM for <u>E-MAILS</u> – 3 Uses

For Common Pleas cases when opposing counsel has done an efiling or when an event is scheduled on a case this database record is used to notify all the other registered attorneys on the case (and anyone listed on their accounts).

• To receive <u>case scheduling notices</u> from the Assignment Commissioner's Office via e-mail for <u>Common Pleas</u> cases complete the <u>Attorney Electronic Notification</u> (Common Pleas Civil form #38) form. Return the form via <u>mail</u> or <u>in</u> <u>person</u> or by <u>fax</u> (513-946-5943 AC office). <u>It cannot be e-filed</u>. The Clerk passes this form to the Assignment Commissioner's Office who maintains this part of the database. Upon receipt their staff will update the Case Management System and all of your cases will be updated to receive schedules via email.

In <u>Municipal Civil Court</u> postcards are sent with schedules except when selecting the appearance date during efiling.

• <u>Also</u>, as of 12-3-12, this database record is used to <u>send an email</u> to attorneys that an <u>efiling</u> has been done when you are notified via email that an efiling of yours has been processed for a Common Pleas civil case. So all opposing counsel active status case attorneys of record for that case will receive an email stating that particular efiling was done The support staff, listed on the attorney electronic notification account, will also receive these emails. <u>This is NOT service</u> of the efiling. The account members of the person who has done the efiling do not receive the email as they should already know because their person did that efiling. This happens ONLY when the filing is an EFILING.

• <u>Also</u> use this form to <u>keep that data record current</u>. So if your assistant receives emails of your upcoming case events or opposing counsel efilings and she leaves your employment then you would complete a new form and note on it to delete her from receiving the emails and to add instead her replacement whose email address you would put on that form. Just write on it. Case Scheduling Notices can have multiple recipient email addresses.

2. NOTIFICATION FORM for 2 Uses - CASE APPEARANCE or ADDRESS CHANGE

Once you have signed up to receive the case schedules and efilings made by opposing counsel via email you must be registered as an attorney of record on all the cases where you represent someone to receive these notices.

In <u>Common Pleas</u> cases a <u>Notification Form</u> (Common Pleas Civil General form #30) is the means to let both the Clerk and the Court know that the attorney named on it is representing the Plaintiff(s) or Defendant(s) listed on it for that case number. If you are a <u>Receiver</u> simply key in that word near the name at the bottom of the form. This form should be used instead of, or in addition to, a Notice of Appearance, and is the preferred method to notify the Clerk's Office of your appearance on a case. To indicate <u>Substitution of Counsel</u> complete that line on the form bottom. Efile it as the Type Notification Form. In <u>Appellate Court</u> efile a Notification Form using Type Other. <u>Municipal Civil Court</u> also has an <u>Attorney Notification Form</u> (Municipal Civil General form #58) on the web site for that division. Efile it as the Type Notification Form.

• The <u>Notification Form</u> can also be used to supply the Clerk with a <u>new business</u>, <u>phone or e-mail address</u>. In this case check the box marked "Address Change Only" and <u>mail</u> or <u>bring</u> or <u>fax</u> (513-946-5640) the form to the Clerk's Office, Room 315 Issue Desk. <u>Do not efile it</u>. Do not put a case number on it. Upon receipt a clerk will update the Case Management System database and all of your cases will be updated.

3. OTHER ATTORNEY ACCOUNT INFORMATION CHANGES

To update a **Document Access account** or an **Efiling account** log in to that account, select "Settings" for portfolio or "My Account" for efiling and make the changes. Then click "Update Portfolio" or "Save" for efiling. A **document access** email address can receive your user id and password if you requested this online.

An **efiling account** <u>must be closed</u> if you are <u>switching firms</u> and any remaining deposit returned to whoever made it. Accounts must then be updated and a new deposit paid. Contact the Efiling Coordinator. An **efiling account** email address can receive several types of emails.

- 1. That an efiling has been received by the clerk.
- 2. That an efiling was processed and filed or failed (and the rejection reason) by the clerk.
- 3. Copy cost account bills and receipts are sent to the email addresses on the account.
- 4. Link and activation code when resetting a password